

Must Be
Postmarked
No Later Than
January 16, 2018

Braskem, S.A. Securities Settlement
c/o GCG
P.O. Box 10495
Dublin, OH 43017-4095
(855) 872-7076
www.BraskemSecuritiesSettlement.com

BSK



Claim Number:

Control Number:

PROOF OF CLAIM FORM

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Important - This form should be completed IN CAPITAL LETTERS using BLACK or DARK BLUE ballpoint/fountain pen. Characters and marks used should be similar in the style to the following:

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z 1 2 3 4 5 6 7 0



GENERAL RULES FOR RECOVERING

1. To recover as a Settlement Class Member based on your claims in the action entitled *In re Braskem, S.A., Securities Litigation*, Case No. 15-CV-5132-PAE (the "Action"),¹ you must complete and, on page 6 hereof, sign this Proof of Claim Form. If you fail to file a properly addressed (as set forth in paragraph 3 below) Proof of Claim Form, your Claim may be rejected and you may be precluded from any recovery from the Settlement Fund created in connection with the proposed Settlement of the Action.

2. Submission of this Proof of Claim Form, however, does not assure that you will share in the proceeds of the Settlement of the Action. Your recovery, if any, will be calculated as described in the Plan of Allocation in the Notice of Pendency of Class Action and Proposed Settlement ("Notice").

3. YOU MUST MAIL YOUR COMPLETED AND SIGNED PROOF OF CLAIM FORM POSTMARKED ON OR BEFORE JANUARY 16, 2018, ADDRESSED AS FOLLOWS:

Braskem, S.A., Securities Settlement
c/o GCG
P.O. Box 10495
Dublin, OH 43017-4095

4. If you are NOT a Settlement Class Member (as defined in the Notice), DO NOT submit a Proof of Claim Form.

5. If you are a Settlement Class Member and you did not timely and validly request exclusion from the proposed Settlement, you will still be bound by the terms of the Settlement and any judgment entered in the Action, including the releases provided therein, WHETHER OR NOT YOU SUBMIT A PROOF OF CLAIM FORM.

IDENTIFICATION OF CLAIMANT

6. THIS PROOF OF CLAIM FORM MUST BE FILED BY THE ACTUAL BENEFICIAL PURCHASER(S), OR THE LEGAL REPRESENTATIVE OF SUCH PURCHASER(S), OF THE BRASKEM, S.A. AMERICAN DEPOSITARY RECEIPTS (TICKER SYMBOL: BAK) UPON WHICH THESE CLAIMS ARE BASED.

7. Use Part I of this form entitled "Claimant Identification" to identify each beneficial purchaser.

8. All joint purchasers must sign this Proof of Claim Form. Executors, administrators, guardians, conservators, and trustees must complete and sign this Proof of Claim Form on behalf of Persons represented by them, and their authority must accompany this Claim and their titles or capacities must be stated. The last four digits of the Social Security (or taxpayer identification) number and telephone number of the beneficial owner(s) may be used in verifying the Claim. Failure to provide the foregoing information could delay verification of your Claim or result in rejection of the Claim.

IDENTIFICATION OF TRANSACTION(S)

9. Use Part II of this form entitled "Schedule of Holdings and Transactions in Braskem, S.A. American Depositary Receipts" to supply all required details of your transaction(s) in Braskem American Depositary Receipts ("ADRs"). If you need more space or additional schedules, attach separate sheets giving all of the required information in substantially the same form. Sign and print or type your name on each additional sheet.

10. On the schedules, provide all of the requested information with respect to all of your purchases of Braskem ADRs which took place during the Class Period, whether such transactions resulted in a profit or a loss. Failure to report all such transactions may result in the rejection of your Claim.

11. List each transaction separately and in chronological order, by trade date, beginning with the earliest. You must accurately provide the month, day, and year of each transaction you list.

12. You should attach documentation verifying your transactions in Braskem ADRs, such as copies of broker confirmations. Failure to provide this documentation could delay verification of your Claim or result in rejection of your Claim.

¹ This Proof of Claim Form incorporates by reference the definitions in the Stipulation and Agreement of Settlement dated September 14, 2017 ("Settlement"), and all capitalized terms used, but not defined herein, shall have the same meanings as in the Settlement. A copy of the Settlement can be obtained at www.BraskemSecuritiesSettlement.com.



PART I - CLAIMANT IDENTIFICATION

Claimant or Representative Contact Information:

The Claims Administrator will use the contact information for all correspondence relevant to this Claim (including the distribution (check), if the Claim is ultimately determined to be eligible for payment). If the contact information changes, then you must notify the Claims Administrator in writing at the above address.

Claimant Name(s) (as you would like the name(s) to appear on the check, if eligible for payment):

Street Address:

City: **Last 4 digits of Claimant SSN/TIN²:**

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State: **Zip Code:** **Country (if Other than U.S.):**

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Representative's Name (if different from the Claimant Name(s) listed above):

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Daytime Telephone Number:

Evening Telephone Number:

	-		-	
--	---	--	---	--

Email Address (Email address is not required, but if you provide it you authorize the Claims Administrator to use it in providing you with information relevant to this claim.)

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NOTICE REGARDING ELECTRONIC FILES: Certain Investors with large numbers of transactions may request to, or may be requested to, submit information regarding their transactions in electronic files. To obtain the mandatory electronic filing requirements and file layout, you may visit the Braskem, S.A. Securities Settlement website at www.BraskemSecuritiesSettlement.com or you may e-mail the Claims Administrator at eclaim@choossegcg.com. Any file not in accordance with the required electronic filing format will be subject to rejection. No electronic files will be considered to have been properly submitted unless the Claims Administrator issues an email after processing your file with your claim numbers and respective account information. Do not assume that your file has been received or processed until you receive this email. If you do not receive an email within 10 days of your submission, you should contact the electronic filing department at eclaim@choossegcg.com to inquire about your file and confirm it was received and acceptable.

To view GCG's Privacy Notice, please visit <http://www.choossegcg.com/privacy-notice/>

² The last four digits of the taxpayer identification number (TIN), consisting of a valid Social Security Number (SSN) for individuals or Employer Identification Number (EIN) for business entities, trusts, estates, etc., and telephone number of the beneficial owner(s) may be used in verifying this claim.



PART II - SCHEDULE OF HOLDINGS AND TRANSACTIONS IN BRASKEM, S.A. AMERICAN DEPOSITARY RECEIPTS

A. BEGINNING HOLDINGS: List all Braskem ADRs (ticker symbol: BAK) held as of the beginning of trading on **July 15, 2010**.

Quantity of ADRs Held

B. PURCHASES/ACQUISITIONS: List all purchases and acquisitions of Braskem ADRs (ticker symbol: BAK) between **July 15, 2010** and **June 8, 2015**, both dates inclusive. Be sure to attach documentation verifying your transactions. (Must be documented.)

Trade Date (List Chronologically) (Month/Day /Year)	Number of ADRs	Price Per ADR	Total Purchase Price (excluding taxes, commissions and fees)
/ /		.	.
/ /		.	.
/ /		.	.
/ /		.	.

C. Sales: List all sales of Braskem ADRs (ticker symbol: BAK) from **July 15, 2010** and **June 8, 2015**, both dates inclusive. (Must be documented.)

Trade Date (List Chronologically) (Month/Day /Year)	Number of ADRs	Price Per ADR	Total Sales Proceeds (excluding taxes, commissions and fees)
/ /		.	.
/ /		.	.
/ /		.	.
/ /		.	.

D. Unsold Holdings: List the number of Braskem ADRs (ticker symbol: BAK) held as of the close of trading on **June 8, 2015**. Be sure to attach documentation verifying your holdings such as a current account statement. (Must be documented.)

Quantity of ADRs Held

PLEASE NOTE: Only purchases or acquisitions made during the Class Period (July 15, 2010 through and including March 11, 2015) will be used to calculate your Recognized Loss. Information requested with respect to your purchases/acquisitions of ADRs from March 12, 2015 through June 8, 2015 is needed in order to balance your claim and are not eligible to participate in the Settlement as these purchases/acquisitions are outside the Class Period. However, sales of ADRs from March 12, 2015 through June 8, 2015 will be used to determine whether the cap on damages set forth in the Private Securities Litigation Reform Act applies, as described on pages 6-7 of the Notice.

IF YOU NEED ADDITIONAL SPACE TO LIST YOUR TRANSACTIONS YOU MUST
PHOTOCOPY THIS PAGE AND CHECK THIS BOX
IF YOU DO NOT CHECK THIS BOX THESE ADDITIONAL PAGES WILL NOT BE REVIEWED



PART III - SUBMISSION TO JURISDICTION OF COURT AND ACKNOWLEDGMENTS

I (WE) SUBMIT THIS PROOF OF CLAIM FORM UNDER THE TERMS OF THE SETTLEMENT DESCRIBED IN THE NOTICE. I (WE) ALSO SUBMIT TO THE JURISDICTION OF THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK WITH RESPECT TO MY (OUR) CLAIM AS A SETTLEMENT CLASS MEMBER AND FOR PURPOSES OF ENFORCING THE RELEASES SET FORTH IN THE SETTLEMENT AND REPEATED HEREIN. I (WE) FURTHER ACKNOWLEDGE THAT I AM (WE ARE) BOUND BY AND SUBJECT TO THE TERMS OF ANY JUDGMENT THAT MAY BE ENTERED IN THE ACTION. I (WE) AGREE TO FURNISH ADDITIONAL INFORMATION TO THE CLAIMS ADMINISTRATOR TO SUPPORT THIS CLAIM IF REQUESTED TO DO SO. I (WE) HAVE NOT SUBMITTED ANY OTHER CLAIM COVERING THE SAME PURCHASES OR SALES OF BRASKEM, S.A. ADR AND KNOW OF NO OTHER PERSON HAVING DONE SO ON MY (OUR) BEHALF.

PART IV - RELEASE

1. I (WE) HEREBY ACKNOWLEDGE, ON BEHALF OF MYSELF (OURSELVES) AND EACH OF MY (OUR) HEIRS, EXECUTORS, ADMINISTRATORS, PREDECESSORS, SUCCESSORS AND ASSIGNS, AND ANY OTHER PERSON CLAIMING BY, THROUGH OR ON BEHALF OF ME (US), THAT I (WE) (A) RELEASE, WAIVE, DISCHARGE AND DISMISS EACH AND EVERY OF THE RELEASED CLAIMS AGAINST THE RELEASED PARTIES; (B) ARE FOREVER ENJOINED FROM COMMENCING, INSTITUTING OR PROSECUTING ANY OR ALL OF THE RELEASED CLAIMS AGAINST ANY OF THE RELEASED PARTIES; AND (C) ARE FOREVER ENJOINED FROM INSTITUTING, CONTINUING, MAINTAINING OR ASSERTING, EITHER DIRECTLY OR INDIRECTLY, WHETHER IN THE UNITED STATES OR ELSEWHERE, ON MY (OUR) OWN BEHALF OR ON BEHALF OF ANY CLASS OR ANY OTHER PERSON, ANY ACTION, SUIT, CAUSE OF ACTION, CLAIM OR DEMAND AGAINST ANY PERSON OR ENTITY WHO MAY CLAIM ANY FORM OF CONTRIBUTION OR INDEMNITY FROM ANY OF THE RELEASED PARTIES IN RESPECT OF ANY RELEASED CLAIM OR ANY MATTER RELATED THERETO.

2. "RELEASED PARTIES" MEANS BRASKEM, S.A. AND CARLOS FADIGAS, BERNARDO AFONSO DE ALMEIDA GRADIN, MARCELA APARECIDA DREHMER ANDRADE, MARIO AUGUSTO DA SILVA, AND ODEBRECHT S.A.; EACH OF THEIR RESPECTIVE CURRENT AND FORMER OFFICERS, DIRECTORS, EMPLOYEES, AGENTS, SERVANTS, REPRESENTATIVES, PARENTS, SUBSIDIARIES, AFFILIATES, CONTROLLED PERSONS, CONTROLLING PERSONS, SUCCESSORS, PREDECESSORS, ASSIGNS, ASSIGNEES, ATTORNEYS, ACCOUNTANTS, ADVISORS, INSURERS, FAMILY MEMBERS AND PARTNERS; AND EACH OF THEIR RESPECTIVE HEIRS, EXECUTORS, ADMINISTRATORS, LEGAL REPRESENTATIVES, SUCCESSORS AND ASSIGNS.

3. "RELEASED CLAIMS" MEANS ANY AND ALL CLAIMS, DEBTS, DEMANDS, RIGHTS OR CAUSES OF ACTION OR LIABILITIES WHATSOEVER (INCLUDING, BUT NOT LIMITED TO, ANY CLAIMS FOR DAMAGES, INTEREST, ATTORNEYS' FEES, EXPERT OR CONSULTING FEES, AND ANY OTHER COSTS, PENALTIES, EXPENSES OR LIABILITY WHATSOEVER, WHENEVER OR WHEREVER INCURRED), WHETHER BASED ON FEDERAL, STATE, LOCAL, FOREIGN, STATUTORY, OR COMMON LAW OR ANY OTHER LAW, RULE OR REGULATION, WHETHER FIXED OR CONTINGENT, ACCRUED OR UNACCRUED, LIQUIDATED OR UNLIQUIDATED, AT LAW OR IN EQUITY, MATURED OR UNMATURED, WHETHER CLASS, INDIVIDUAL, OR OTHERWISE IN NATURE, WHETHER PERSONAL OR SUBROGATED, WHETHER SUSPECTED OR UNSUSPECTED, INCLUDING BOTH KNOWN CLAIMS AND UNKNOWN CLAIMS, THAT HAVE (1) BEEN ASSERTED IN THIS ACTION BY LEAD PLAINTIFF AGAINST ANY OF THE RELEASED PARTIES, OR (2) THAT HAVE BEEN OR COULD HAVE BEEN ASSERTED IN THIS ACTION OR ANY FORUM BY LEAD PLAINTIFF OR ANY SETTLEMENT CLASS MEMBER AGAINST ANY OF THE RELEASED PARTIES WHICH IN ANY WAY, DIRECTLY OR INDIRECTLY, ARISE OUT OF, ARE RELATED TO, OR ARE BASED UPON (I) THE PURCHASE, SALE, TRANSFER, ACQUISITION OR OWNERSHIP OF BRASKEM ADRS DURING THE CLASS PERIOD AND (II) ANY ALLEGATIONS, TRANSACTIONS, FACTS, MATTERS OR OCCURRENCES, REPRESENTATIONS OR OMISSIONS THAT WERE OR COULD HAVE BEEN ALLEGED, INVOLVED, SET FORTH, OR REFERRED TO IN ANY OF THE COMPLAINTS IN THIS ACTION, INCLUDING (WITHOUT LIMITATION) THE ALLEGED MAKING OF IMPROPER PAYMENTS IN EXCHANGE FOR NAPHTHA PRICING CONCESSIONS FROM PETROLEO BRASILEIRO S.A. ("PETROBRAS"). NOTWITHSTANDING THE FOREGOING, "RELEASED CLAIMS" DOES NOT INCLUDE CLAIMS RELATING TO THE ENFORCEMENT OF THE SETTLEMENT OR ITS TERMS.

4. "UNKNOWN CLAIMS" MEANS ANY AND ALL RELEASED CLAIMS THAT LEAD PLAINTIFF OR ANY SETTLEMENT CLASS MEMBER DOES NOT KNOW OR SUSPECT TO EXIST IN HIS, HER OR ITS FAVOR AT THE TIME OF THE RELEASE OF THE RELEASED PARTIES, AND ANY OF THE SETTLED DEFENDANTS' CLAIMS WHICH DEFENDANTS DO NOT KNOW OR SUSPECT TO EXIST IN HIS, HER OR ITS FAVOR, WHICH IF KNOWN BY HIM, HER OR IT MIGHT HAVE AFFECTED HIS, HER OR ITS DECISION(S) WITH RESPECT TO THE SETTLEMENT. WITH RESPECT TO ANY AND ALL RELEASED CLAIMS AND SETTLED DEFENDANTS' CLAIMS, LEAD PLAINTIFF AND DEFENDANTS STIPULATE AND AGREE THAT UPON THE EFFECTIVE DATE, LEAD PLAINTIFF AND DEFENDANTS SHALL EACH, FOR THEMSELVES AND ALL PERSONS CLAIMING BY, THROUGH, OR ON BEHALF OF THEM, EXPRESSLY WAIVE, AND EACH SETTLEMENT CLASS MEMBER SHALL BE DEEMED TO HAVE WAIVED, AND BY OPERATION OF THE JUDGMENT SHALL HAVE EXPRESSLY WAIVED, ANY AND ALL PROVISIONS, RIGHTS AND BENEFITS CONFERRED BY ANY LAW OF ANY STATE OR TERRITORY OF THE UNITED STATES, OR PRINCIPLE OF COMMON LAW, THAT IS SIMILAR, COMPARABLE, OR EQUIVALENT TO CAL. CIV. CODE § 1542, WHICH PROVIDES:

A GENERAL RELEASE DOES NOT EXTEND TO CLAIMS WHICH THE CREDITOR DOES NOT KNOW OR SUSPECT EXIST IN HIS OR HER FAVOR AT THE TIME OF EXECUTING THE RELEASE, WHICH IF KNOWN BY HIM OR HER MUST HAVE MATERIALLY AFFECTED HIS OR HER SETTLEMENT WITH THE DEBTOR.



PART IV - RELEASE (CONTINUED)

LEAD PLAINTIFF AND DEFENDANTS ACKNOWLEDGE, AND SETTLEMENT CLASS MEMBERS AND DEFENDANTS' SUCCESSORS AND ASSIGNS AND ANY PERSONS OR ENTITIES CLAIMING THROUGH OR ON BEHALF OF DEFENDANTS SHALL, BY OPERATION OF LAW, BE DEEMED TO HAVE ACKNOWLEDGED, THAT THE INCLUSION OF "UNKNOWN CLAIMS" IN THE DEFINITION OF RELEASED CLAIMS AND SETTLED DEFENDANTS' CLAIMS WERE SEPARATELY BARGAINED FOR AND WAS A MATERIAL ELEMENT OF THIS SETTLEMENT.

5. THIS RELEASE SHALL BE OF NO FORCE OR EFFECT UNLESS AND UNTIL THE COURT APPROVES THE SETTLEMENT AND THE EFFECTIVE DATE OF THE SETTLEMENT (AS DEFINED IN THE SETTLEMENT) OCCURS.

6. I (WE) HEREBY WARRANT AND REPRESENT THAT I (WE) HAVE NOT ASSIGNED OR TRANSFERRED OR PURPORTED TO ASSIGN OR TRANSFER, VOLUNTARILY OR INVOLUNTARILY, ANY MATTER RELEASED PURSUANT TO THE SETTLEMENT OR ANY OTHER PART OR PORTION THEREOF.

7. I (WE) HEREBY WARRANT AND REPRESENT THAT I (WE) HAVE INCLUDED INFORMATION ABOUT ALL OF MY (OUR) PURCHASES AND SALES OF BRASKEM ADR DURING THE REQUIRED PERIODS AS SET FORTH ABOVE.

8. I (WE) HEREBY WARRANT AND REPRESENT THAT I AM (WE ARE) NOT EXCLUDED FROM THE CLASS AS DEFINED IN THE NOTICE AND THAT I (WE) HAVE NOT REQUESTED TO BE EXCLUDED FROM THE CLASS PURSUANT TO THE PROCEDURES SET FORTH IN THE NOTICE.

9. I (WE) CERTIFY THAT I AM (WE ARE) NOT SUBJECT TO BACKUP WITHHOLDING UNDER THE PROVISIONS OF SECTION 3406(A)(1)(C) OF THE INTERNAL REVENUE CODE.

NOTE: IF YOU HAVE BEEN NOTIFIED BY THE INTERNAL REVENUE SERVICE THAT YOU ARE SUBJECT TO BACKUP WITHHOLDING, PLEASE STRIKE OUT THE LANGUAGE THAT YOU ARE NOT SUBJECT TO BACKUP WITHHOLDING IN THE CERTIFICATION ABOVE.

I (We) declare that the foregoing information supplied by the undersigned is true and correct.

Executed this _____ day of _____ in _____
(Month) (Year) (City, State, Country)

Signature of Claimant (if this claim is being made on behalf of Joint Claimants, then each must sign.)

Signature of Claimant

Date

Print your name here

Signature of Joint Claimant, if any

Date

Print your name here

If the Claimant is other than an individual, or is not the person completing this form, the following also must be provided:

Signature of person signing on behalf of Claimant

Date

Print your name here

Capacity of person signing on behalf of Claimant, if other than an individual, e.g., executor, president, custodian, etc.

**REMINDER CHECKLIST**

1. Please sign the Release section of the Proof of Claim Form.
2. If this Proof of Claim Form is being made on behalf of Joint Investors, then both must sign.
3. Remember to attach supporting documentation.
4. **DO NOT SEND ORIGINALS OF ANY SUPPORTING DOCUMENTS.**
5. Keep a copy of your Proof of Claim Form and all documentation submitted for your records.
6. If you move, please send your new address to the Claims Administrator at the address below.
7. Do not use highlighter on the Proof of Claim Form or supporting documentation.
8. The Claims Administrator will acknowledge receipt of your Claim Form by mail, within 60 days. If you do not receive an acknowledgment postcard within 60 days, please call the Claims Administrator toll free at (855) 872-7076.

THIS PROOF OF CLAIM FORM MUST BE POSTMARKED (OR IF NOT SENT BY U.S. MAIL, RECEIVED) NO LATER THAN JANUARY 16, 2018 AND MUST BE MAILED TO:

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